**INTEREST RATES MARKET NOTICE**

**Date: 28 October 2014**

**Subject:** Tap Issue

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ061”)***

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The JSE Limited has granted a listing to **MACQUARIE SEC SOUTH AFRICA LTD,** with effect from 29 October 2014 under a **Debt Instrument Programme** dated **17 May 2012**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,910,000,000.00

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 305,000,000.00

**Bond Code** MAQ061

**Nominal Issued** R 200,000,000.00

**Issue Price** 98.2871776%

**Coupon Indicator**  Zero

**Trade Type** Price

**Maturity Date** 5 February 2015

**Books Close** 26 January 2015

**Interest Payment Date(s)** 5 February 2015

**Last Day to Register** By 17:00 on 25 January 2015

**Issue Date** 29 October 2014

**Date Convention** Following

**Interest Commencement Date** 23 October 2014

**First Interest Payment Date** 5 February 2015

**ISIN No.** ZAG000120718

**Additional Information** Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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